What Is a Family Safety Plan?

A Family Safety Plan is a tool created collaboratively with your loved one with lived experience of mental health condition(s), family members, medical staff and friends. It’s your “playbook” of the best ways to minimize or divert a mental health crisis. The plan is prepared when your loved one is stable and can fully contribute. The goal of the plan is to identify possible triggers for a mental health issue and actions, under different scenarios, to minimize or prevent a crisis and ensure the safety of your loved one and other family members. The Family Safety Plan should be prepared in conjunction with the Family Emergency or Crisis Plan.

Developing and practicing a Family Safety Plan is preventative, just like wearing a seatbelt. When, despite best efforts, a situation turns into an emergency, having a Family Crisis Plan is essential and is the last piece of your family’s safety planning.

Display your Family Safety Plan and Family Crisis Plan in a visible location. Keep a binder with all the backup materials you need readily available to all family members. Most importantly, practice it with all family members and keep it up to date!

Tips for Creating a Family Safety Plan

» Engage as many of your family members as possible in the process. Reach out to important friends and medical professionals for advice and input as well as a local mental health crisis team.

» Each family member should agree that it is in everyone’s best interests to calm episodes before they become out of control.

» Explore strategies that have worked in the past to calm or diffuse a situation and consider new strategies that may be helpful. Discuss “what to do, if this were to happen.”

» Approach each other with an attitude of curiosity and respect; ask permission to offer opinions.

» Use clear and succinct language. Keep it simple.

» Review options, scenarios and strategies together and document their level of helpfulness.

» Agree on what symptoms may look like from each of your perspectives without judgment or criticism. If your loved one perceives your observations as an attack, refrain from sharing them. However, document them in some form so that YOU remember when you observe these actions.
What to include in your Family Safety Plan and Binder

**Basic Information** – name and age, mental health diagnosis, medical history, list of person’s strengths and interests.

**Family Information** – List of family members/friends who are involved and their contact information.

**Behaviors** – Early warning signs that your loved one may be having trouble, because if all family members are aware of this, it can help prevent a crisis. Include a list of strategies that have worked to de-escalate situations in the past and a list of things/people that are likely to make the situation worse.

**Medication** – Name and type of medication, dosage, prescribing physician’s name and phone number, pharmacy name and phone number, list of medications that have not worked in the past, and known allergies.

**Treatment Choices** – Lists of treatment(s) currently being used, any that have worked in the past that aren’t being used right now, and ones that have not worked.

**Supports** – List the people they trust, such as neighbors, friends, and family members. Include these people’s contact information.

**Professional Involvement** – Contact information for treating doctor, therapist, social worker, psychiatrist, and hospitals with psychiatric units.

**Safety Concerns** – Include, in writing, any safety concerns you have, for example, “Remove access to all guns, knives, sharp objects, weapons, prescription or over the counter medications.”

**Plan for siblings or other family members** – Identify where family members will go if they need to leave the house during a crisis. Include name / address / phone numbers of the locations where they will reside.

**Resources** – Emergency contact numbers not listed above. List of advocacy organizations, support groups, etc.
Before a Crisis Occurs…

» Contact your local police department and provide them with a copy of the Safety & Crisis Plans.

» Talk with your loved one about the importance of signing Releases of Information for family members, therapists, and other members of their treatment team if hospitalized.

» Consider obtaining power of attorney in advance, if appropriate.

» In advance, learn the rights that you and your loved one have when they are at the emergency department or in an in-patient facility.

Family Crisis Plan for Emergencies

» Let first responders know that this is a mental health crisis and request they respond without lights or sirens.

» Provide basic information to first responders including: name of loved one, where they are in the house, best ways to approach including any interests or topics to use to enable quick connections.

» Have Family Safety Plan Binder available with all advance directives.

Additional Resources:

Grow A Strong family, Inc. How To: Manage When Our Loved Ones Are Symptomatic:  

Grow A Strong family Inc. Defensive not Offensive-Brochure:  

iSPARC Partnering with Families & Other Natural Supports on Individualized Service Plans (ISPs):  
https://escholarship.umassmed.edu/cgi/viewcontent.cgi?article=1128&context=pib

iSPARC Linking Kids with Trauma to Evidence-Based Treatment:  
https://escholarship.umassmed.edu/cgi/viewcontent.cgi?article=1139&context=pib

Maine.gov Rights and Legal Issues - Sample Crisis Plan:  

The Massachusetts Behavioral Health Partnership Crisis Planning Tools for Families: A Companion Guide for Providers:  

Mental Health First Aid:  
https://www.mentalhealthfirstaid.org

NAMI Being Prepared for a Crisis:  

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Crisis Plan

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This is a mental health emergency! Come without lights or sirens. We will meet you...

Our loved one’s name is _________________________________. S/he is ________________________________ in the house.

The best way to approach is:

His/her biggest fear is:

We have a copy of the Safety Plan, including all medications for you.

We have a copy of the Five Wishes* (advanced care directive).

If we need help from professionals, we will follow these steps (include how the children and other vulnerable family members will be taken care of):

1. 
2. 
3. 
4. 
5. 

When will we think about going to the hospital? What type of behavior would make us consider doing this?

When will we think about calling 911? What type of behavior would make us consider doing this?