

Migrating an IR at a Small, Liberal Arts University

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Pacific University Libraries

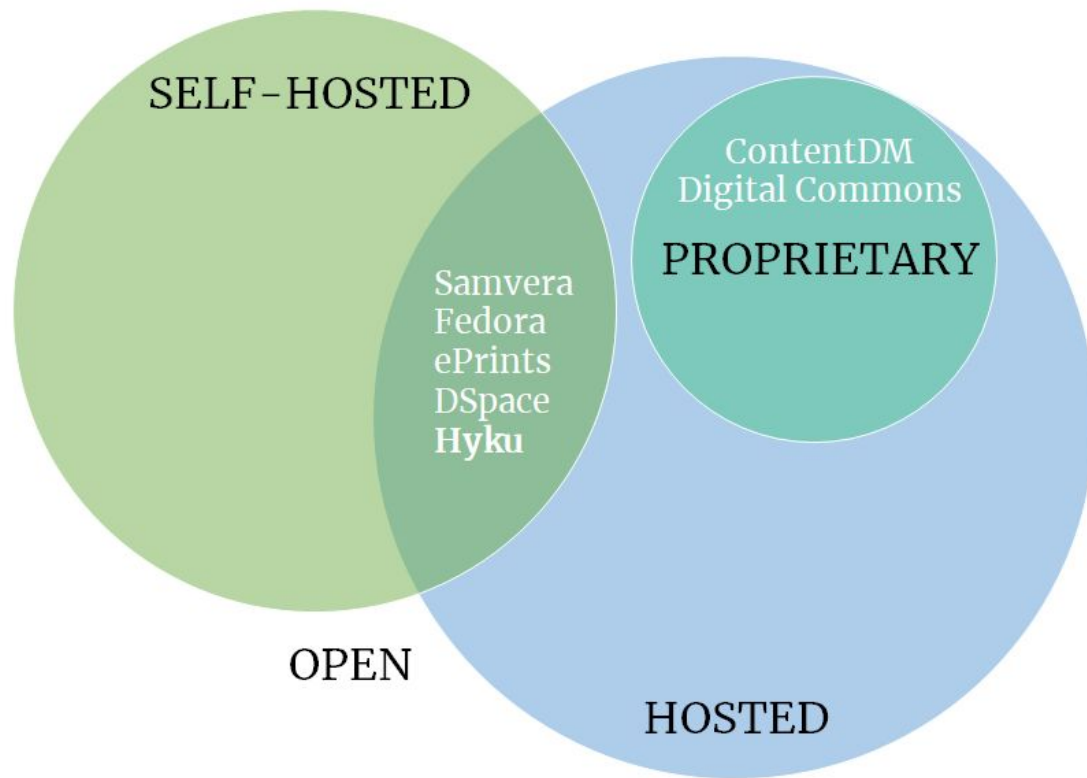
Eugene, Forest Grove, Hillsboro, Portland, Woodburn

- Small, private University
 - Liberal Arts
 - Health Professions
- About 4,000 students
- 7 library faculty

Pre-Migration

- bepress' Digital Commons
- 7 journals
 - 6 published in DC
 - 1 published with Ubiquity Press

Institutional Repository Platforms



Top Factors in Selection

- Hosted
- Cost
 - Publishing limited
- Priorities
 - Basic functionality
 - Visibility of works
 - Open source

Technical Difficulties & Timeline

Contracted	<i>Feb-Mar 2019</i>
Project Start	<i>June 2019</i>
Journal Migration	<i>Summer 2019</i>
IR Migration	<i>August 2019</i>
Go Live	<i>April 2020</i>

- Documenting
Functionality &
Expectations
- Data
 - Structures &
hierarchy
 - Customization vs.
Standardization
- Regional Difference

Differences in Data

Collections

- Limited hierarchy
 - From 121 to 59 collections
 - Landing pages
 - Redirects
- Cannot control visibility by collection

Works

- Forms based on work type instead of collection
- Metadata field crosswalk
- All fields have the same visibility
- Works may have multiple or no files

Usage Statistics


- Download count
- Captured the last day before switch
- Google Analytics for Hyku

User Accounts

- Not migrated
- Used domain restriction
 - Must have pacificu email address
 - Must activate via email

Lessons Learned

Consensus on
specifications &
priorities



Standardize data
and data
practices



Plan for the full
scope

Communicating Change

Unexpected Challenges

- Pandemic
 - Pivot to online during migration
 - Staffing changes
 - Delay in institutional standards

Strategy

- Soft Launch
 - Training for library staff
 - Department training
 - One-on-one moderator training
 - Documentation & Instructions



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Questions?

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